

AUSTRALIAN EQUITY INCOME FUND (MANAGED FUND)

PDS Dated 30 April 2018
AFS Licence No. 246441
ARSN: 620 031 414
ASX Code: INIF

APPLICATION FORM | INITIAL OFFERING

Please complete all relevant white sections of the Application Form in **BLOCK LETTERS**, using black or blue ink.

Individual applicants must be over 18 years of age.

I have read the Product Disclosure Statement (PDS) before completing the Application Form.

If you are an existing investor with InvestSMART and would like to invest under the same name, please fill in the fields below.

Account Number

Account Name

CHESSE Sponsorship

If you wish to register your holdings in a CHESSE SPONSORED Broking Account, please provide your Holder Identification Number (HIN)

The application name must match exactly the registered CHESSE account. If you do not provide a HIN, you will be provided with a SRN identifier number.

Registration details

Account name (including investor designation, where applicable)

Account address*

Town or suburb

State

Postcode

Country

Telephone (contactable during business hours)

Contact name

Email (mandatory)

*All applicants are required to provide a residential address. If providing a HIN, please use the registered address through CHESSE.

Skip Part 1 and go straight to Part 2 if you are providing a HIN or existing InvestSMART account number.

PART 1 – APPLICANT DETAILS

Account type (Individual, Joint, Company, Trust, Self-managed Super Fund)

First Investor

Title

Given names

Surname

Date of birth

Capacity (Director, Trustee)

Joint Investor

Title

Given names

Surname

Date of birth

Capacity (Director, Trustee)

AND/OR

Company/Trustee(s)/Partnership name(s)

Self-managed Super Fund/Trust name (if applicable)

ABN/ACN/ARBN

Postal address (if different)

Town or suburb

State

Postcode

Country

PART 1 – FATCA CERTIFICATION

The Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standard (CRS) require InvestSMART to report non-tax residents via the Australian Tax Office (ATO).

Are you a tax resident of any other country outside of Australia?

NO, proceed to Part 2

YES, please see below

The Foreign Account Tax Compliance Act (FATCA) and CRS require InvestSMART to collect additional information on foreign (non-US) financial institutions to facilitate our due diligence and reporting obligations. Please contact InvestSMART on invest@investsmart.com.au or 1300 880 160 to discuss your application to invest.

PART 1 – FIRST APPLICANT

Tax File Number (TFN) of the Entity you are investing through

If an exemption is to be quoted, please complete the box below

PART 1 – JOINT APPLICANT

Tax File Number (TFN) of the Entity you are investing through

If an exemption is to be quoted, please complete the box below

PART 2 – INITIAL INVESTMENT

No of units you are applying for

Initial contribution \$ (\$2.50 x no. of Units)

The minimum initial investment is 1,000 Units at an Application Price of \$2.50 (\$2,500).

PART 3 – NOMINATED BANK ACCOUNT(S)

Bank Account

This account will be used for all bank account transactions, including payment of any distributions or redemption proceeds.

Financial Institution

BSB Number

Account Number

Account Name

PART 4 – DISTRIBUTION INSTRUCTIONS

If you do not elect to have payments made to your nominated financial institution, your distributions will be reinvested.

Pay distributions to my nominated financial institution (*see Part 3*)

PART 5 – COMMUNICATIONS

You will be mailed the SRN or HIN details accordingly when your application is processed.

You will be given online access which enables you to view the details of your investments (account balance, investment details and account statements). It will also give you access to the annual financial statements.

If you do not elect to have the annual financial statement mailed to you, it will be made available to you via our website.

PART 6 – PAYMENT DETAILS

Please tick the box beside your chosen payment method and complete the required details.

BPAY®

If you elect to transfer funds via BPAY®, our processing team will provide a reference number to include in your payment details.

Cheque

Please make cheques out to 'InvestSMART Australian Equity Income Fund Applications'.

N.B. Distributions will not be paid via cheque

Your guide to the application form

The Units to which this Application Form relates are InvestSMART Australian Equity Income Fund Units. Further details about the Units are contained in the Product Disclosure Statement dated 30 April 2018. While the Product Disclosure Statement is current, we will send paper copies of the Product Disclosure Statement, any supplementary document and the Application Form, free of charge on request.

The Product Disclosure Statement contains important information about investing in the Units. You should read the Product Disclosure Statement before applying for Units.

- Insert the number of Units you wish to apply for. The Application must be for a minimum of \$2,500 worth of Units and thereafter in multiples of \$1,000. You may be issued all of the Units applied for or a lesser number.
- Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Units applied for by the issue price. Amounts should be in Australian dollars. Please make sure the amount of your BPAY equals this amount.
- Write the full name you wish to appear on the register of Units. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title.
- Enter your Tax File Number (TFN) or exemption category. Business enterprises may alternatively quote their Australian Business Number (ABN). Where applicable, please enter the TFN or ABN for each joint Applicant. Collection of TFN(s) and ABN(s) is authorised by taxation laws. Quotation of TFN(s) and ABN(s) is not compulsory and will not affect your Application. However, if these are not provided, we will be required to deduct tax at the highest marginal rate of tax (including the Medicare Levy) from payments.
- Please enter your postal address for all correspondence. All communications to you from us, and the Unit Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- If you are already a CHESS participant or sponsored by a CHESS participant, include your Holder Identification Number (HIN). If the name or address recorded on CHESS for this HIN is different to the details given on this form, your Units will be issued to our issuer sponsored subregister.
- Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.
- Personal information is handled by Registry Direct (Registry) and InvestSMART in accordance with the Privacy Act. Your information may be used for AML/KYC purposes.

Correct forms of registrable names

Note that ONLY legal entities can hold Units. Applications must be in the name(s) of natural persons or companies. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms below.

TYPE OF INVESTOR	CORRECT FORM OF REGISTRATION	INCORRECT FORM OF REGISTRATION
Individual Use given names in full, not initials	Mrs Katherine Clare Edwards	K C Edwards
Company Use Company's full title, not abbreviations	Liz Biz Pty Ltd	Liz Biz P/L or Liz Biz Co
Joint Holdings Use full and complete names	Mr Peter Paul Tranche & Ms Mary Orlando Tranche	Peter Paul & Mary Tranche
Trusts Use the trustee(s) personal name(s)	Mrs Alessandra Herbert Smith <Alessandra Smith A/C>	Alessandra Smith Family Trust
Superannuation Funds Use the name of the trustee of the fund	XYZ Pty Ltd <Super Fund A/C>	XYZ Pty Ltd Superannuation Fund
Minor (a person under the age of 18 years) Use the name of a responsible adult with an appropriate designation	Mrs Sally Hamilton <Henry Hamilton>	Master Henry Hamilton

The completed and signed Application Form should be mailed to:

InvestSMART Funds Management Limited
GPO Box 2267
Melbourne VIC 3001

Or emailed to: invest@investsmart.com.au

NEED HELP? If you have any questions regarding this form, please get in touch with our Portfolio Services team at invest@investsmart.com.au or by calling 1300 880 160.

**Please submit your
application form
by 5pm,
8 June 2018**