

Withdrawal request

Partial withdrawal request

As per the below signatures, I/we authorise InvestSMART to conduct a **PARTIAL** cash withdrawal of my/our cash and securities holdings for my/our SMA/PMA. All proceeds should be deposited into the nominated bank account.

Partial withdrawal request	
Withdrawal amount (\$)	
SMA/PMA portfolio number	
SMA/PMA portfolio name	

I/We understand that this may require the selling of existing securities in the SMA/PMA account.

_____ Signature of Account Holder 1	_____ Signature of Account Holder 2 (if applicable)
_____ Full name of Account Holder 1	_____ Full name of Account Holder 2 (if applicable)
_____ Date	_____ Date

Please return this completed form by email to invest@investsmart.com.au. Please note that only requests received **before 2pm AEDT** will be actioned the following business day.